

**FEE SCHEDULE OF INCOME TAX SERVICES**

Client	Date	Tax Year
<b>PERSONAL RETURN</b>		<b>OTHER FORMS</b>
Long Form - Sch. A	\$450	Causality/Theft Losses \$100
Long Form - Sch. Deduction	\$400	Estimated Tax (1040ES) \$75
State Return	\$100	Underpayment Penalty (2210) \$50
<b>Schedules C, E, F</b>		Extension \$75
Business Income	\$250+	Installement Agreement (9465) \$100
Rental Property (Sch.E)	\$200	Net Operation Losses \$125
Partnership/Trust/LLC K-1	\$100	Alternative Min. Tax (6251) \$100
Passive Loss Limit (8582)	\$50	Student Loan Interest \$50
Depreciation Set Up	\$50	ACA (8962) \$75
Home Office	\$100	Due Dilligence (8867) \$50
Business Auto	\$50	<b>TAX CREDITS</b>
199A Deduction	\$150	Child Care & Tax Credit (2441) \$50
<b>SALES &amp; INVESTMENTS</b>		Foreign Tax Credit (1116) \$50
Sock Sales/RSU/ESPP	\$100+	Earned Income Credit \$50
Sale of Residence	\$125	Education Credit (8863) \$50
Sale of Business Prop. (4797)	\$100	AMT Credit (8801) \$50
Installment Sale (6252)	\$150	Solar Credit (5695) \$50
Like Kind Exchange (8824)	\$500	<b>OTHER ITEMS</b>
Capital Loss Carryover	\$50	Trust/Estate (1041/541) \$500
Forms 8959/8960	\$50	Gift Tax (709) \$350
Investment Interest	\$50	Amend Prior Year \$350
<b>OTHER INCOME ITEMS</b>		Optimize Filing Status \$150
Iterests & Dividends Sch. B	\$50	Extra Copy of Return \$25
Taxability of Social Security	\$50	Scanning Client Documents (pp) 25c
Foreign Bank (FBAR 114)	\$75	E-Filing N/C
Foreign Income (2555)	\$175	Consulting - Tax Accountant \$275/hr
Parents Election (8814)	\$50	Consulting - Tax Attorney \$495/hr
529 Plan/Ed IRA	\$50	
Rollovers	\$50	Mailing(s) <u>Actual</u>
IRAs/SEP/401(k)	\$50	OVERHEAD <u>\$75</u>
HSA/LTC	\$50	
Roth IRA Conversion	\$125	
		TOTAL FEE